



J THOMAS & COMPANY PRIVATE LIMITED

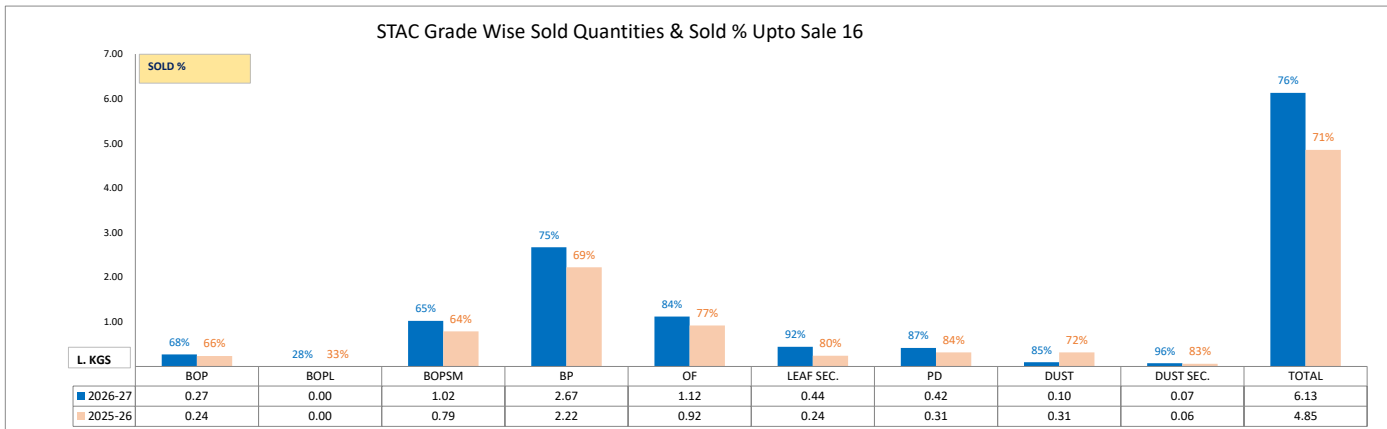
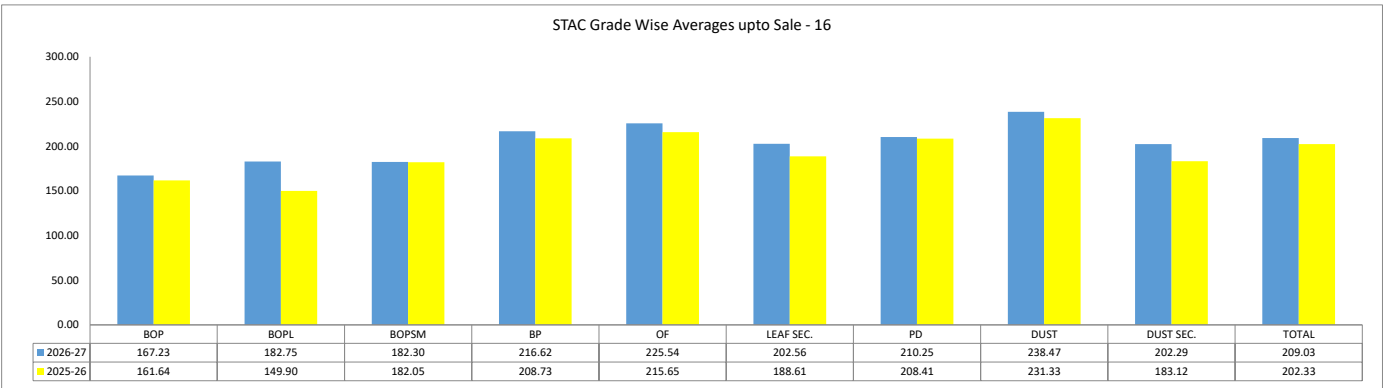
SILIGURI MARKET SYNOPSIS - SALE 16 (2026)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts were irregular following quality * Medium and Plainer teas were firm around last. 	<ul style="list-style-type: none"> * Market witnessed strong demand. * Good, Best and Medium sorts sold at dearer levels. * Plainer teas were irregular following quality.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India Operated * TCPL/HUL Limited enquiry 	<ul style="list-style-type: none"> * Western India Mainstay * Internal / HUL Good support * Exporters Limited enquiry

	AUCTION AVERAGES						UPTO SALE 16		
	2026/27			2025/26			2026/27	2025/26	2024/25
	Sale 16	Sale 15	+/-	Sale 16	Sale 15	+/-			
LEAF	199.87	207.81	-7.93	204.65	201.46	3.18	208.52	201.71	207.30
DUST	208.55	210.18	-1.63	209.38	211.70	-2.33	213.89	208.41	202.55
TOTAL	200.75	208.02	-7.27	205.14	202.31	2.83	209.03	202.33	206.91

STAC AUCTION AVERAGES				
SALE	14	15	16	
LEAF	2026/27	237.42	207.81	199.87
	2025/26	197.53	201.46	204.65
DUST	2026/27	238.98	210.18	208.55
	2025/26	202.82	211.70	209.38
TOTAL	2026/27	237.57	208.02	200.75
	2025/26	197.97	202.31	205.14

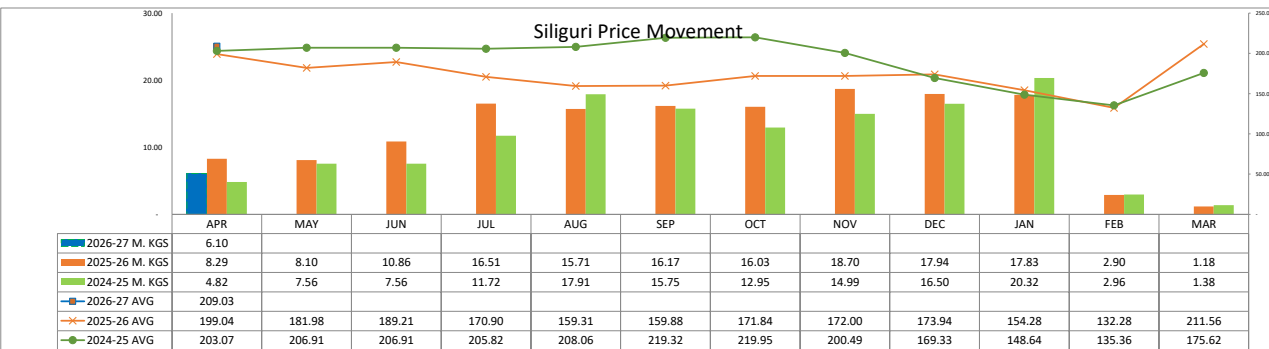


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 16			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2311865	1816617	196.43	21%	2303188	1543777	203.15	33%	5517656	3971388	204.38	28%
FANNINGS	580304	480897	213.96	17%	546751	466169	224.43	15%	1345771	1130332	225.37	16%
LEAF SEC.	295603	275143	198.02	7%	154672	137894	203.79	11%	480699	440673	202.56	8%
LEAF TOTAL	3187773	2572657	199.87	19%	3004611	2147839	207.81	29%	7344126	5542392	208.52	25%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	268306	239733	208.69	11%	225376	188693	213.13	16%	593724	513411	215.55	14%
DUST SEC.	50881	48241	207.90	5%	19001	18311	179.82	4%	76693	73363	202.29	4%
DUST TOTAL	319187	287974	208.55	10%	244377	207004	210.18	15%	670417	586774	213.89	12%
TOTAL	3506960	2860631	200.75	18%	3248988	2354843	208.02	28%	8014543	6129166	209.03	24%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 16			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3187773	2572657	199.87	19%	3004611	2147839	207.81	29%	7344126	5542392	208.52	25%
2025-26	2553646	1843973	204.65	28%	1739930	1352200	201.46	22%	6313807	4407820	201.71	30%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	319187	287974	208.55	10%	244377	207004	210.18	15%	670417	586774	213.89	12%
2025-26	260424	214635	209.38	18%	148235	121357	211.70	18%	542477	444785	208.41	18%
TOTAL	3506960	2860631	200.75	18%	3248988	2354843	208.02	28%	8014543	6129166	209.03	24%
2026-27	3506960	2860631	200.75	18%	3248988	2354843	208.02	28%	8014543	6129166	209.03	24%
2025-26	2814070	2058607	205.14	27%	1888165	1473557	202.31	22%	6856284	4852605	202.33	29%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2026/27		UPTO SALE 16			2026/27		UPTO SALE 16		
	Sale 16	Sale 15	2026/27	2025/26	2024/25	Sale 16	Sale 15	2026/27	2025/26	2024/25
BELOW 100	0.3	1.3	0.8	0.1	3.4	0.0	2.6	0.9	0.0	8.4
BETWEEN 100.00-119.99	6.6	7.3	6.6	4.8	22.0	1.4	0.9	1.3	5.7	12.1
BETWEEN 120.00-139.99	27.1	25.7	25.3	41.2	15.7	20.7	26.6	21.9	24.4	13.8
BETWEEN 140.00-159.99	12.8	10.8	11.9	5.3	4.5	9.6	12.6	10.9	10.4	3.2
BETWEEN 160.00-179.99	4.2	4.7	4.7	2.1	3.1	8.7	4.3	7.0	3.3	1.7
BETWEEN 180.00-199.99	3.8	3.8	3.6	1.6	1.6	6.4	2.4	4.7	2.2	2.6
BETWEEN 200.00-219.99	3.4	2.6	3.1	2.2	2.2	8.0	3.5	6.0	4.1	4.5
BETWEEN 220.00-239.99	4.9	3.8	4.0	3.7	2.8	12.8	6.8	9.1	7.9	9.4
BETWEEN 240.00-259.99	8.8	4.8	6.3	5.4	6.5	7.6	8.2	7.3	10.7	14.6
BETWEEN 260.00-279.99	8.2	8.4	7.8	7.3	8.2	6.2	8.0	6.9	11.0	12.0
BETWEEN 280.00-299.99	6.6	6.2	6.2	6.8	7.1	5.1	4.2	5.3	6.9	8.5
300 AND ABOVE	13.2	20.7	19.6	19.5	22.8	13.6	19.8	18.6	13.2	9.0

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
16	96571	9654	106225	65988	6782	72770	30583	2872	33455
17	73391	8729	82120	59310	6839	66149	14081	1890	15971
18	49158	6287	55445	57569	6009	63578	-8411	278	-8133
TOTAL	219120	24670	243790	182867	19630	202497	36253	5040	25322



STAC BUYING (ALL TEAS) FOR THE SALE 16												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	3,187,773			319,187			3,506,960					
SOLD	2,572,657			287,974			2,860,631					
SOLD %	81%			90%			82%					
ZONE												
Local	896,466.0	185.57	35%	W.India	85,401.4	195.90	30%	Local	968,831.2	186.35	34%	
N.India	600,718.0	193.56	23%	Local	72,365.2	196.09	25%	N.India	627,120.0	192.79	22%	
R.Pack	343,032.8	257.00	13%	HUL	68,976.2	268.26	24%	W.India	422,892.0	209.32	15%	
W.India	337,490.6	212.71	13%	N.India	26,402.0	175.48	9%	R.Pack	347,305.3	255.64	12%	
Others	166,844.6	178.72	6%	Others	10,703.6	206.08	4%	Others	177,548.2	180.37	6%	
C.India	76,950.8	212.23	3%	Packeteers	10,679.0	163.68	4%	HUL	121,301.8	247.93	4%	
Packeteers	53,039.0	128.33	2%	Exports	7,101.1	129.18	2%	C.India	79,023.7	213.02	3%	
HUL	52,325.6	221.13	2%	R.Pack	4,272.5	146.89	1%	Packeteers	63,718.0	134.25	2%	
Exports	38,076.4	154.00	1%	C.India	2,072.9	242.44	1%	Exports	45,177.5	150.10	2%	
TCPL	5,835.8	117.42	0%					TCPL	5,835.8	117.42	0%	
TOTAL	2,572,657	199.87		287,974	208.55		2,860,631	200.75				

DOOARS BATTING ORDER (STAC-CTTA) SALE 16				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	15440.30	382.21	6,705.50	348.39
BINAGURI	72370.00	378.22	41,634.70	361.06
KARTICK	25535.70	374.56	12736.40	392.91
RYDAK	42136.00	357.19	43,542.30	345.29
GRASSMOREROYAL	7263.00	351.63		
HOPE	24438.90	344.84	21,546.50	327.44
BARADIGHI	35294.10	342.26	30,404.10	375.69
GHATIA	444.40	340.51		
ZURRENTEE	8563.20	340.17	20,100.10	310.94
JITI	71028.40	336.71	40,932.50	316.42
GULMA	42343.00	335.00	23,426.00	354.03
DANGUJHAR	59942.10	334.89	35,391.60	306.83
MAINAKROYALE	3463.80	333.38	7,990.80	312.14
CHULSA	5052.00	333.24		
BHATKAWA	9089.60	331.93	8,031.10	337.02
MECHPARA	6639.20	330.23	15,779.00	305.95
MORAGHAT	50444.70	330.11	24,259.40	334.96
ARYAMAN	7286.70	329.98	3,642.60	404.04
RUNGAMUTTEE	5715.10	324.95		
PALASHBARIROYAL	5458.40	320.88	7,050.20	294.64
DALGAON	50938.60	319.83	53,879.10	317.61
GANDRAPARA	74836.80	318.84	95,376.50	302.81
LOOKSUNROYAL	1744.20	318.09	1,022.30	290.40
CHALOUNI	19496.50	317.40		
PAHARGOOMIAH	20291.70	316.79	37,618.80	335.00

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